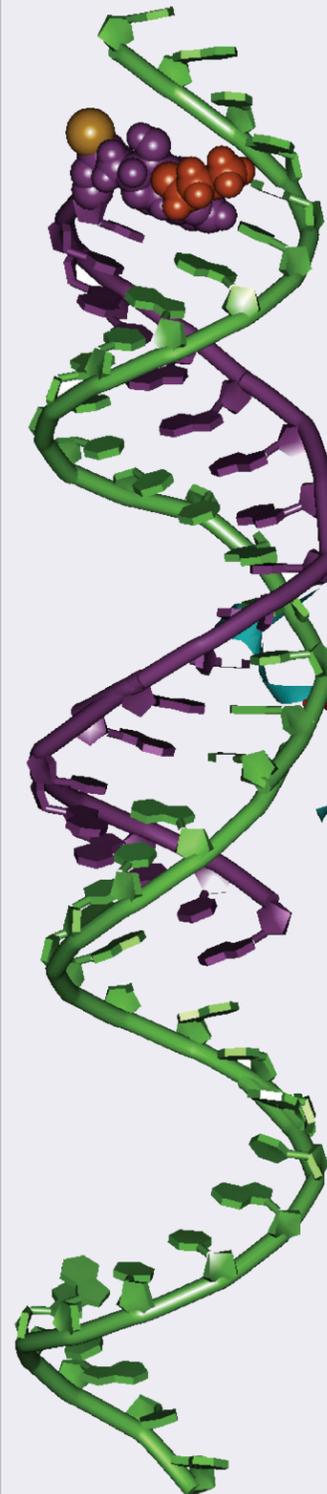


# IScEt: Generation 2.5

## ANTISENSE DRUGS



### Advances in Medicinal Chemistry Have Driven the Evolution of Isis Antisense Drugs

	First-Generation Phosphorothioate (PS)	Second-Generation MOE Gapmer	Generation 2.5 cEt Containing Gapmer
<b>Chemistry Attributes</b>	<ul style="list-style-type: none"> <li>Adds stability</li> <li>Improves distribution to tissues</li> </ul>	<ul style="list-style-type: none"> <li>Increases potency</li> <li>Increases stability</li> <li>Reduces non-specific toxicities</li> </ul>	<ul style="list-style-type: none"> <li>Improves potency &amp; therapeutic index</li> <li>Expands range of targets &amp; tissues</li> </ul>
<b>Potency</b>	1,200 to 3,500 mg/week	~100 to 400 mg/week	<5 to 40 mg/week
<b>Dose Frequency</b>	Daily to 3x/week	Weekly to monthly	Weekly to monthly
<b>Cost of Therapy</b>	Between branded small molecules & antibodies	Competitive with upper end of small molecules	>3-fold less costly
<b>Routes of Administration</b>	IV, enema & intrathecal	SC, IV, intrathecal, topical & intrathecal	Same + Oral

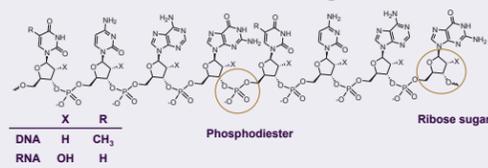
### Antisense Offers All the Qualities to Create Better Drugs

- ▲ **High specificity for the target**
  - More selectivity a drug has for its target the better the drug
- ▲ **Broad applicability**
  - More potential targets opens up the possibilities for many diseases where there are no treatment options
- ▲ **Rational drug design**
  - Distribution & metabolism of antisense drugs are very similar drug-to-drug; predictable safety profiles
- ▲ **Efficiency of platform**
  - Saves time & lowers development expenses
- ▲ **Cost competitive manufacture**
  - Advances in process chemistry applicable across platform

### Isis' Medicinal Chemistry Improves on Antisense Qualities & Makes Even Better Drugs

- ▲ **Improve distribution to target tissues**
- ▲ **Increase stability of the drug in the body**
- ▲ **Improve potency**
  - Will decrease the necessary dose
  - Opens up oral as commercially feasible for antisense
- ▲ **Improve therapeutic index**

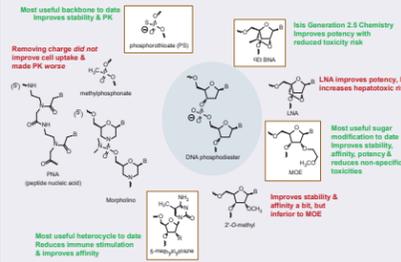
### Natural Nucleic Acids Like DNA & RNA Make Poor Drugs



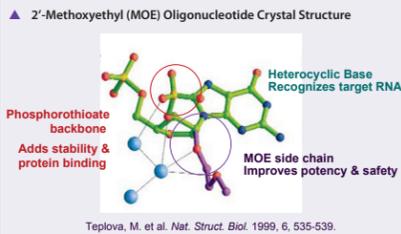
- ▲ **Limitations of DNA & RNA as drug molecules**
  - Low binding affinity for target RNA
  - Clearance from the body is too quick
  - The pharmaceutical industry has addressed these issues with other 'natural products' using medicinal chemistry
- ▲ **Structural Limitations of DNA & RNA**

## HISTORY OF ASO CHEMISTRIES

### History of Antisense Oligonucleotide Medicinal Chemistry The Most Useful Chemistries



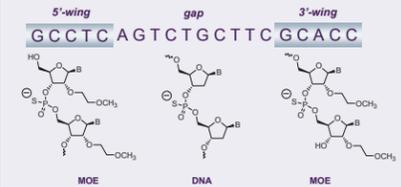
### The Magic of MOE Confers Unique Qualities That Make Great Drugs



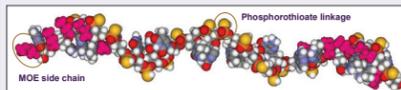
- ▲ **Structure of MOE**
- Increases affinity
  - Increases stability in animals
  - Improves safety by reducing non-specific protein binding interactions

### Structure of Mipomersen, A Representative Second-Generation Antisense Drug

- ▲ **'Gapmer' design**
- MOE modification at ends
  - DNA in middle
  - Phosphorothioate throughout



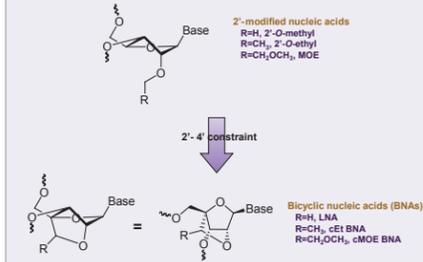
▲ **Molecular model of mipomersen**



## GENERATION 2.5 ADVANTAGES - IScEt Chemistry

### Isis' Chemistry Improves Second-Generation Drugs

▲ **Chemistry improves binding affinity & potency**

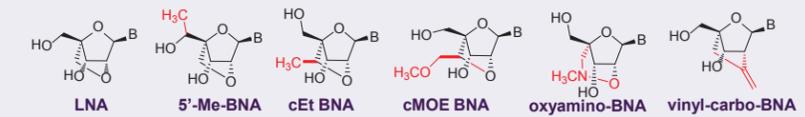


### What Generation 2.5 Means for Isis' Pipeline

- ▲ **Second-generation drugs – Proven Potent & Safe**
  - Extensive clinical safety experience with first- & second-generation antisense drugs
    - >6,000 subjects dosed
  - Well tolerated in multiple patient populations
  - >20 drugs into the clinic
- ▲ **Generation 2.5 extends the application of antisense drug discovery**
  - Increased potency
  - Increased patient convenience
    - Lower dose
    - Potential for commercially feasible oral dosing
  - Expands the breath of target opportunities
    - Improved target reduction in tumor tissue
  - Extends Isis' antisense technology intellectual property position
- ▲ **Staged integration into Isis' pipeline**
  - First Generation 2.5 drug in cancer – ISIS-STAT3<sub>bc</sub>
  - As safety experience grows, expand into other diseases
    - Use for developing drugs for specific diseases where increase in potency offers unique value

### More than 80 Nucleoside Structures Profiled For Improved Properties

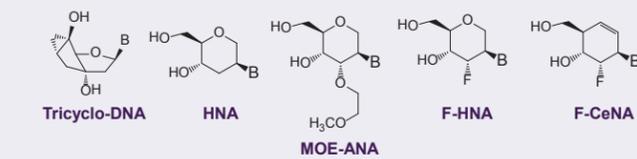
▲ **BNA nucleosides**



▲ **α-L-LNA nucleosides**

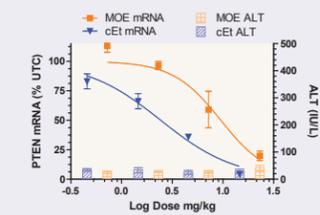
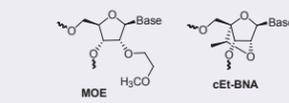


▲ **Other constrained nucleosides**



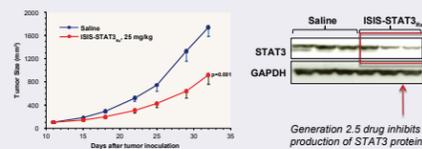
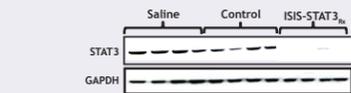
### Generation 2.5 Chemistry Safely Improves Potency of Antisense Drugs

- ▲ MOE ASO (ED<sub>50</sub> ~10 mg/kg)
- ▲ (S)-cEt ASO (ED<sub>50</sub> ~2 mg/kg)



### First Demonstration of Generation 2.5 Potential Potent Activity of STAT3 Inhibitor in Human Tumors

- ▲ 25mg/kg, sc, 5x/week for 4 weeks
- ▲ No effect on BW or other toxicity end points



Antitumor activity of ISIS-STAT3<sub>bc</sub> in Human Breast Cancer Xenograft